



Jinhua (Anna) Wang

Partner

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New York — 212.451.2942

Jinhua (Anna) Wang, Partner in Charge of our firm's New York office, assists clients with capital markets and securities law, mergers and acquisitions, and general corporate matters.

Capital Markets + Securities

Anna has years of experience working within the constructs of the Securities Act of 1933, the Securities Exchange Act of 1934, Blue Sky Laws, and rules of various markets and exchanges. She represents clients across a range of industries (including retail stores, banking, manufacturing, technology, and pharmaceuticals), from emerging to established companies, advising them on capital structure, securities offerings, and equity and asset sales and purchases. Anna has represented clients in numerous private and public financings, including private placements, private investment in public equity (PIPE) financings, initial public offerings (IPOs), and related transactions. She frequently represents international companies looking to enter the U.S. capital market.

She also counsels clients on compliance with various federal and state securities laws. She provides assistance with drafting and filing registration statements (such as Form S-1 and Form F-1) and periodic filings (such as Form 10-K, Form 10-Q and Form 20-F) with the U.S. Securities and Exchange Commission (SEC).

China Practice

Anna has more than 15 years of experience representing foreign issuers, including China-based companies, in their offering of securities, listing on U.S. stock exchanges and over-the-counter (OTC) markets, and maintenance of periodic filings with the SEC.

Corporate Law

Anna advises clients on various general corporate matters, such as issues related to entity formation, corporate governance and maintenance, bylaws, contracts, and shareholders' meetings.

Mergers + Acquisitions

Anna guides companies of all sizes through merger and acquisition transactions, joint ventures, and buyouts.

Services

- Capital Markets + Securities
- Mergers + Acquisitions
- International

Industries

- Manufacturing
- Foreign Direct Investment
- International

Education

- Vanderbilt University (Masters)
 - LL.M., Master of Law
- Durham Law School (Bachelors)
 - LL.B., Bachelor of Law

Admissions

- State of New York

Languages

- Cantonese
- Mandarin

Recognitions

Selected to the New York Metro Super Lawyers list from 2023 to 2025

Selected as a Rising Star to the New York Metro Super Lawyers list from 2015 to 2019

Named to the inaugural *Lawyers of Color* Wonderful Women list, 2023

Robinson+Cole Diversity Equity + Inclusion Award, 2022

Presented with a certificate of recognition in from 2019 to 2024 for dedicated service to the New York State Courts Access to Justice Program as part of the New York County Lawyers Association, New York State Bar Association and New York State Unified Court System's Office for Justice Initiatives Pro Bono Awards

Leadership + Memberships

American Bar Association

New York City Bar Association

Women in the Legal Profession Committee (2016 - 2019)

Asian American Bar Association of New York

National Asian Pacific American Bar Association